EMPLOYEE ONBOARDING CHECKLIST

Employee Information Full Name: _____ Title: _____ Department: _____ Manager Name: _____ I. Pre-Onboarding Job description reviewed ☐ Yes \square No Background checks and employment verification completed ☐ Yes □ No Employee contract/offer letter prepared ☐ Yes □ No Start date confirmed ☐ Yes □ No Workspace and equipment needs identified ☐ Yes □ No **II. First Day Onboarding** Welcome and introduction to the team ☐ Yes □ No Office tour and introductions to key personnel ☐ Yes □ No



Review of employee handbook and company policies ☐ Yes ☐ No
Workspace and equipment setup ☐ Yes ☐ No
IT system access and login information provided ☐ Yes ☐ No
Health and safety orientation ☐ Yes ☐ No
Schedule first week meetings with manager and team members ☐ Yes ☐ No
III. First Week Onboarding
Manager check-in meeting ☐ Yes ☐ No
Company culture and values presentation ☐ Yes ☐ No
Role-specific training and workshops ☐ Yes ☐ No
Introduction to internal communication tools ☐ Yes ☐ No
Review of performance expectations and goals ☐ Yes ☐ No
IV. First Month Onboarding
Onboarding mentor assigned ☐ Yes



□ No
Ongoing role-specific training and workshops ☐ Yes ☐ No
Department and cross-functional team meetings attended ☐ Yes ☐ No
Performance feedback session with manager ☐ Yes ☐ No
Identify areas for ongoing development and support ☐ Yes ☐ No
V. 90-Day Onboarding
Comprehensive performance review ☐ Yes ☐ No
□ Yes
□ Yes □ No Discuss long-term goals and career development plan □ Yes

