5 1040-X

Department of the Treasury-Internal Revenue Service

Amended U.S. Individual Income Tax Return

▶ Use this revision to amend 2019 or later tax returns.

▶ Go to www.irs.gov/Form1040X for instructions and the latest information.

OMB No. 1545-0074

(Rev. July 2021) This return is for calendar year (enter year) or fiscal year (enter month and year ended) Your first name and middle initial Last name Your social security number If joint return, spouse's first name and middle initial Last name Spouse's social security number Current home address (number and street). If you have a P.O. box, see instructions. Apt. no. Your phone number City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. See instructions. Foreign country name Foreign province/state/county Foreign postal code Amended return filing status. You must check one box even if you are not changing your filing status. Caution: In general, you can't change your filing status from married filing jointly to married filing separately after the return due date. ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW) If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent A. Original amount B. Net change -Enter on lines 1 through 23, columns A through C, the amounts for the return C. Correct reported or as amount of increase year entered above. previously adjusted or (decrease)amount Use Part III on page 2 to explain any changes. (see instructions) explain in Part III **Income and Deductions** Adjusted gross income. If a net operating loss (NOL) carryback is 1 2 Itemized deductions or standard deduction 2 3 Subtract line 2 from line 1 3 Reserved for future use 4a 4a Qualified business income deduction 4b 5 Taxable income. Subtract line 4b from line 3. If the result is zero or less, 5 Tax Liability Tax. Enter method(s) used to figure tax (see instructions): 6 7 Nonrefundable credits. If a general business credit carryback is 7 8 Subtract line 7 from line 6. If the result is zero or less, enter -0-8 9 9 10 Other taxes 10 Total tax. Add lines 8 and 10 11 11 **Payments** Federal income tax withheld and excess social security and tier 1 RRTA 12 tax withheld. (If changing, see instructions.) 12 13 Estimated tax payments, including amount applied from prior year's return 13 14 14 15 Refundable credits from: Schedule 8812 Form(s) 2439 4136 ☐ 8885 ☐ 8962 or ☐ other (specify): 15 Total amount paid with request for extension of time to file, tax paid with original return, and additional 16 16 17 Total payments. Add lines 12 through 15, column C, and line 16 17 **Refund or Amount You Owe** 18 18 Overpayment, if any, as shown on original return or as previously adjusted by the IRS 19 Subtract line 18 from line 17. (If less than zero, see instructions.) 19 20 Amount you owe. If line 11, column C, is more than line 19, enter the difference 20 21 If line 11, column C, is less than line 19, enter the difference. This is the amount **overpaid** on this return 21 22 Amount of line 21 you want **refunded to you** 23 Amount of line 21 you want applied to your (enter year): estimated tax | 23 |

Form 1040-X (Rev. 7-2021) Page 2 Part I **Dependents** A. Original number Complete this part to change any information relating to your dependents. B. Net change C. Correct of dependents This would include a change in the number of dependents. amount of increase number reported or as or (decrease) Enter the information for the return year entered at the top of page 1. previously adjusted 24 Reserved for future use 24 Your dependent children who lived with you 25 25 Your dependent children who didn't live with you due to divorce or 26 separation 26 27 Other dependents 27 28 Reserved for future use 28 29 Reserved for future use . . . 29 List ALL dependents (children and others) claimed on this amended return. 30 Dependents (see instructions): (d) ✓ if qualifies for (see instructions): (b) Social security (c) Relationship Credit for other If more number to you Child tax credit (a) First name Last name dependents than four dependents, see instructions and check here ▶ Presidential Election Campaign Fund (for the return year entered at the top of page 1) Part II Checking below won't increase your tax or reduce your refund. Check here if you didn't previously want \$3 to go to the fund, but now do. Check here if this is a joint return and your spouse did not previously want \$3 to go to the fund, but now does. Explanation of Changes. In the space provided below, tell us why you are filing Form 1040-X. ▶ Attach any supporting documents and new or changed forms and schedules. Remember to keep a copy of this form for your records. Under penalties of perjury, I declare that I have filed an original return, and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge. Sign Here Your signature Date Your occupation

Date

Date

For forms and publications, visit www.irs.gov/Forms.

Firm's name ▶

Paid

Preparer

Use Only

Print/Type preparer's name

Spouse's signature. If a joint return, both must sign.

Preparer's signature

Form **1040-X** (Rev. 7-2021)

Spouse's occupation

Firm's EIN ▶

Phone no.

Check if

self-employed